

## LOAN APPLICATION CHECKLIST

What documents do I need to apply for a car loan with Suzuki Financial Services?



This list is just a general guide – sometimes we will require different documents, depending on your circumstances. In some instances, your Business Manager may require further information from you so we can process your application.

## DOCUMENTS NEEDED FOR CONSUMER CAR LOAN

DOCUMENT TYPE	DOCUMENT
PROOF OF IDENTITY	
One form of primary identification	Primary Driver's Licence – at least one person on the finance application must provide this Passport Proof of Age card
One form of secondary identification	Secondary  • Medicare card – required for all applicants as proof of dependents
PROOF OF INCOME	
If employed full-time / part-time for more than 2 months	<ul> <li>1 x payslip including your Year to Date summary (excluding July/August); or</li> <li>3 x consecutive payslips (if no YTD); or</li> <li>Bank statements covering the previous 3 months</li> </ul>
If employed full-time / part-time less than 2 months	Bank statements covering the previous 3 months; or     Payslips covering the period in your new role
If employed casually for more than 12 months	1 x payslip including your Year To Date summary (excluding July/August); or     3 x consecutive payslips (if no YTD); or     Bank statements covering the previous 3 months
If you're self-employed	Latest Individual Tax Return (ITR);     and/or     Notice of Assessment issued in the last 18 months
Please speak to your dealership for details on other sources of income such as superannuation income, government payments, shared economy income and investment income.	
PROOF OF RESIDENCE	
For homeowners	Rates notice
For renting	Tenancy Agreement Rent receipts (issued within 3 months)
If you're living with parents	You will need to provide proof of address and sign a 'Living With Parents' Confirmation form
MONTHLY EXPENSES	
Show evidence of your monthly expenses	Be prepared with a list of your monthly expenses, clearly listing all of your costs including any credit cards, any lay-by or post-pay services you use

## **DOCUMENTS NEEDED FOR BUSINESS CAR LOAN**

DOCUMENT TYPE	DOCUMENT
PROOF OF IDENTITY	
<b>One</b> form of primary identification	Primary Driver's Licence – at least one person on the finance application must provide this Passport Proof of Age card
One form of secondary identification	Secondary     Medicare card – required for all applicants as proof of dependents
	company, or operating under a trust red to provide additional information  Settlors of trusts Appointers of trusts
FINANCIAL INFORMATION	
Proof of trading	Your organisation's ABN You may also need two documents which show that the business has been actively trading for at least the past six months  Your organisation's ABN  Power of the past six months
Commercial income & expenses	Detailed summary on the nature of your business Externally prepared financial statements issued no more than 18 months previously Bank statements covering the previous 3 months Sole Trader, Partnership or Company Income Tax Return (ITR) issued no more than 18 months previously Personal ITR for a Partnership which evidences the income distribution from the Partnership ITR Business Activity Statement for a trading period no more than six months previously and which has been lodged with the ATO as evidenced by a lodgement receipt ATO Tax Agent Portal report generated by a registered tax agent confirming business trading activity for a trading period no more than six months old
Commercial assets & liabilities	Details of your business assets and liabilities     We may also request financial statements which detail assets and liabilities, or an entity tax return



## Suzuki Financial Services

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